

Form 35 (Rules 8-4(1), 13-1(3), 17-1(2) and 25-9(2))

No. **B-151129**  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF  
PANDORA'S BOX HOSPITALITY GROUP INC.

**ORDER MADE AFTER APPLICATION**

BEFORE                    )                    )                    )  
                              ) THE HONOURABLE JUSTICE Waller                    )  
                              )                    )                    )

06/Jan/2016

ON THE APPLICATION of Pandora's Box Hospitality Group Inc. ("Pandora") coming on for hearing at Vancouver, British Columbia on Wednesday, January 6, 2016 and on hearing Christopher Ramsay, counsel for Pandora and those other counsel listed in **Schedule "A"** hereto, and upon reading the material filed;

THIS COURT ORDERS that:

1.                    The time for service of this Notice of Application and the materials herein are returnable on Wednesday, January 6, 2016.
2.                    The stay of proceedings and the time for the filing of a Proposal by Pandora be extended to January 25, 2016.

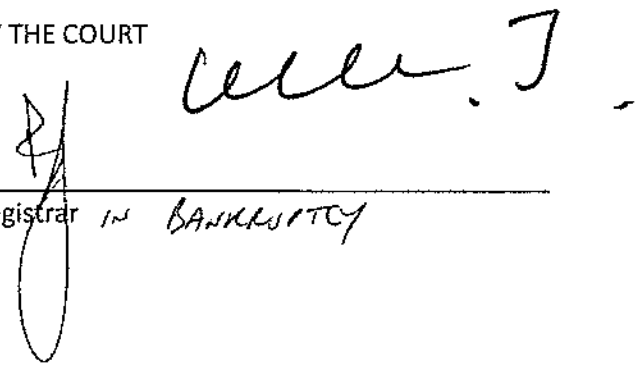
3. The approval of counsel as to form, except for counsel for Pandora, is dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Lawyer for Pandora's Box Hospitality Group Inc.  
Lawyer: Christopher J. Ramsay

BY THE COURT

  
Registrar *IN BANKRUPTCY*

Schedule "A"

LIST OF COUNSEL

Christopher J. Ramsay	Pandora's Box Hospitality Group Inc.

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File No.: 43348-0001

**CLARK WILSON LLP**  
900 -- 885 West Georgia Street  
Vancouver, BC V6C 3H1  
604.687.5700

LAWYER: Christopher J. Ramsay  
(Direct #: 604-643-3176)

*Deb en cur*